



Speech-Language Pathology Case History Intake Form

| Demographics | | |
|--|------------------------|---------------------------|
| Name: | | Date of Birth: |
| Preferred Name: | | |
| Ethnicity/Race: | Age: | Gender: |
| Primary language: | | Second language(s): |
| Parent/Guardian name(s): | | |
| Preferred phone number: () - | | Other phone number: () - |
| Address: | | |
| Preferred email: | | |
| Preferred method of correspondence: <input type="checkbox"/> phone call <input type="checkbox"/> email <input type="checkbox"/> text <input type="checkbox"/> other: | | |
| Parent(s) occupation(s): | | |
| Referred by: | | |
| Doctor: | Phone Number: () - | Fax Number: () - |
| Office/clinic name: | | |
| Address: | | |
| Insurance | | |
| Insurance company/plan: | | Phone number: |
| Fax number: | | Policy holder: |
| Policy holder DOB: | | Policy number: |
| Does your insurance plan cover speech/language therapy? | | |
| Social History | | |
| Child lives with (check all that apply): <input type="checkbox"/> birth parents <input type="checkbox"/> adoptive parents <input type="checkbox"/> single parent | | |
| <input type="checkbox"/> parent & step-parent <input type="checkbox"/> foster parent(s) <input type="checkbox"/> other: | | |
| Parents are (select): <input type="checkbox"/> married <input type="checkbox"/> separated <input type="checkbox"/> divorced <input type="checkbox"/> other: | | |
| Siblings (names & ages): | | |
| Additional people living in the home: | | |
| Hobbies/interests/likes: | | |
| Dislikes: | | |
| Strengths: | | |
| Family History | | |
| <i>Please select all that apply:</i> | | |
| <input type="checkbox"/> Speech/Language Difficulties | Relationship to child: | |
| <input type="checkbox"/> Autism | Relationship to child: | |
| <input type="checkbox"/> Childhood Hearing Loss | Relationship to child: | |
| <input type="checkbox"/> Learning Disabilities | Relationship to child: | |
| <input type="checkbox"/> Dyslexia | Relationship to child: | |
| <input type="checkbox"/> ADHD/ADD | Relationship to child: | |
| <input type="checkbox"/> Fluency/Stuttering | Relationship to child: | |
| <input type="checkbox"/> Genetic diagnosis | Relationship to child: | |
| <input type="checkbox"/> Craniofacial/cleft lip or palate | Relationship to child: | |
| <input type="checkbox"/> Other Hearing Impairment/Deafness | Relationship to child: | |



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Speech/Language Therapy Referral Questions

Why is this speech/language evaluation being requested?

Please describe your concerns for your child's speech/language (if different from above question) and how long you have been concerned with your child's speech/language skills:

What is your goal for speech/language therapy?

Medical History

Birth: ☐ full-term ☐ premature: _____ weeks

Birth complications (if any):

Pregnancy complications (if any):

NICU or Special Care Nursery Stay: ☐ yes _____ (length of stay) ☐ no

Date of last well-visit:

Please select all that apply:

- | | | |
|---|---|--|
| <input type="checkbox"/> Tonsilectomy | <input type="checkbox"/> Adenoidectomy | <input type="checkbox"/> Ear infections |
| <input type="checkbox"/> Ear (PE) Tubes | <input type="checkbox"/> Nasal Congestion | <input type="checkbox"/> Frequent illness |
| <input type="checkbox"/> Seasonal Allergies | <input type="checkbox"/> Allergies | <input type="checkbox"/> Difficulty sleeping |
| <input type="checkbox"/> Snoring | <input type="checkbox"/> Sinus issues | <input type="checkbox"/> ADHD/ADD |
| <input type="checkbox"/> Vision Difficulties | <input type="checkbox"/> Glasses | <input type="checkbox"/> Autism |
| <input type="checkbox"/> Hearing Difficulties | <input type="checkbox"/> Frequent tonsillitis | <input type="checkbox"/> Anxiety |
| <input type="checkbox"/> Failure to Thrive | <input type="checkbox"/> GERD | <input type="checkbox"/> Diabetes |
| <input type="checkbox"/> Encephalitis | <input type="checkbox"/> Torticollis | <input type="checkbox"/> Seizures |
| <input type="checkbox"/> Hydrocephaly | <input type="checkbox"/> CMV | <input type="checkbox"/> Meningitis |
| <input type="checkbox"/> Dizziness | <input type="checkbox"/> Pneumonia | <input type="checkbox"/> Tinnitus |
| <input type="checkbox"/> Respiratory issues | <input type="checkbox"/> Cardiac issues | <input type="checkbox"/> Paralysis |
| <input type="checkbox"/> Stroke/CVA | <input type="checkbox"/> Cerebral Palsy | <input type="checkbox"/> ODD |
| <input type="checkbox"/> Mood disorder(s) | <input type="checkbox"/> Depression | <input type="checkbox"/> OCD |
| <input type="checkbox"/> Cleft lip or palate | <input type="checkbox"/> High fevers | <input type="checkbox"/> Headaches |
| <input type="checkbox"/> Concussion/Head Injury | <input type="checkbox"/> Cancer | <input type="checkbox"/> Genetic |
| <input type="checkbox"/> Other: | | |

Hospitalizations/surgeries & dates:

Is your child under the care of any other medical specialists? If so, please list the specialty and provider name:

Medications:

Screening History

Date of last hearing screening: ☐ pass ☐ fail ☐ unsure ☐ N/A
 Date of last vision screening: ☐ pass ☐ fail ☐ unsure ☐ N/A
 Did your child pass his/her newborn hearing screening? ☐ pass ☐ fail ☐ unsure
 Did your child pass any dyslexia screenings through school? ☐ pass ☐ fail ☐ unsure ☐ N/A
 Other vision or hearing evaluations & results:

Feeding & Eating History

Please select all that apply:

| | | |
|---|--|--|
| <input type="checkbox"/> Thumb/finger sucking | <input type="checkbox"/> Prolonged bottle use | <input type="checkbox"/> Tube feeding |
| <input type="checkbox"/> Messy eater | <input type="checkbox"/> Limited diet | <input type="checkbox"/> Food allergies |
| <input type="checkbox"/> Weight issues | <input type="checkbox"/> Dehydration | <input type="checkbox"/> Constipation or diarrhea |
| <input type="checkbox"/> Other GI issues | <input type="checkbox"/> Picky eater | <input type="checkbox"/> Texture avoidances |
| <input type="checkbox"/> Other avoidances | <input type="checkbox"/> Cup/bottle preference | <input type="checkbox"/> Reflux/GERD |
| <input type="checkbox"/> Grazing | <input type="checkbox"/> Drooling | <input type="checkbox"/> Mouth breathing |
| <input type="checkbox"/> Open mouth at rest | <input type="checkbox"/> Tongue thrust | <input type="checkbox"/> Tongue/lip tie |
| <input type="checkbox"/> Difficulty transitioning to solids | <input type="checkbox"/> Difficulty using utensils | <input type="checkbox"/> Difficulty with an open cup |
| <input type="checkbox"/> Sensitive gag reflex | <input type="checkbox"/> Choking or coughing | <input type="checkbox"/> Difficulty nursing/bottle feeding |

Other feeding issues/concerns (if any):

Does your child breathe through their: ☐ mouth ☐ nose ☐ unsure

Any oral structure issues:

Has your child been to the dentist (if so, provide name): ☐ yes, _____ ☐ no

Any dental issues reported:

Educational, Academic, Therapeutic History

**if your child is not yet preschool aged, please proceed to Speech Language & Development History*

Grade: _____ School: _____
 School district of residence (if different) _____ Academic performance: _____
 Other districts attended & grade levels: _____
 What grade level was your child impacted by COVID-19? _____
 Did your child participate in Early Intervention and/or Help Me Grow? ☐ yes ☐ no
 Did your child attend preschool? ☐ yes, _____ years ☐ no
 Does your child have an IEP? ☐ yes ☐ no
 If yes, what service(s) and/or accommodations: _____

Does your child have a 504 Plan? ☐ yes ☐ no

If yes, under what eligibility/diagnosis: _____

Is your child receiving Tier I, Tier II, or Tier III instruction? ☐ Tier I ☐ Tier II ☐ Tier III ☐ unsure

Does your child participate in private tutoring? ☐ yes, _____ months/years/times each week ☐ no

Does your child receive any other help at school and/or Title I Reading Remediation? ☐ yes ☐ no

| | | |
|---|---|--|
| Has your child ever repeated a grade? <input type="checkbox"/> yes, _____ grade <input type="checkbox"/> no | | |
| Is your child reading? <input type="checkbox"/> yes <input type="checkbox"/> no | | |
| Does your child understand what he/she reads? <input type="checkbox"/> yes <input type="checkbox"/> no | | |
| Does your child understand better when text is read to him/her? <input type="checkbox"/> yes <input type="checkbox"/> no | | |
| Is your child able to get his/her thoughts on paper? <input type="checkbox"/> yes <input type="checkbox"/> no | | |
| Does your child write legibly? <input type="checkbox"/> yes <input type="checkbox"/> no | | |
| Do you have concerns with your child's reading or writing skills? <input type="checkbox"/> yes. <input type="checkbox"/> no | | |
| Did your child have a difficult time learning to read? <input type="checkbox"/> yes <input type="checkbox"/> no | | |
| Did your child have difficulty learning letters, the alphabet, rhyming, letter sounds, etc.? <input type="checkbox"/> yes. <input type="checkbox"/> no | | |
| Subject areas of strength: | | |
| Subject areas of difficulty: | | |
| Does your child receive therapy at school and if so, which therapies? <input type="checkbox"/> yes (circle): Speech OT PT <input type="checkbox"/> no | | |
| Has your child ever received a speech/language evaluation (school or otherwise)? <input type="checkbox"/> yes <input type="checkbox"/> no | | |
| If so, was it through school, outpatient clinic, private clinic? | | |
| If so, what was the date of the most recent speech/language evaluation? | | |
| Speech Language & Developmental History | | |
| <i>Please indicate approximate age at which your child reached the following milestones:</i> | | |
| <input type="checkbox"/> Babbling: | <input type="checkbox"/> First word: | <input type="checkbox"/> 2-words together: |
| <input type="checkbox"/> Sitting independently: | <input type="checkbox"/> Crawling: | <input type="checkbox"/> Walking: |
| Do you have any sensory processing, fine motor, handwriting, or gross motor concerns for your child? <input type="checkbox"/> yes <input type="checkbox"/> no | | |
| Was your child a quiet baby (limited vocalizations, babbling)? <input type="checkbox"/> yes <input type="checkbox"/> no | | |
| Are there any sounds that your child has difficulty producing? <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> sounds: | | |
| Is your child aware of or frustrated by any speech difficulties? <input type="checkbox"/> yes <input type="checkbox"/> no | | |
| Does your child seem to have difficulty finding the right word to say? <input type="checkbox"/> yes <input type="checkbox"/> no | | |
| Does your child require repetitions to complete tasks? <input type="checkbox"/> yes <input type="checkbox"/> no | | |
| What are your concerns (if any) in regards to your child's speech production/articulation? | | |
| What are your concerns (if any) in regards to your child's ability to understand and express language? | | |
| Please provide an example of a typical speech production error (if any) produced by your child: | | |
| Estimated percent of the time that you understand your child: | | |
| Estimated percent of the time that someone else would understand your child: | | |
| Primary communication methods (select all that apply): | | |
| <i>*if your child is over the age of 5, please skip to the last question/statement</i> | | |
| <input type="checkbox"/> Crying/whining/screaming | <input type="checkbox"/> Eye gaze | <input type="checkbox"/> Sign language |
| <input type="checkbox"/> Pointing | <input type="checkbox"/> Leading | <input type="checkbox"/> Bringing items to adult |
| <input type="checkbox"/> Gestures | <input type="checkbox"/> Words more than gestures | <input type="checkbox"/> Phrases |
| Does your child seem to understand more than he/she is able to understand? <input type="checkbox"/> yes <input type="checkbox"/> no | | |
| Does your child seem to have equal difficulty in understanding and speaking language? <input type="checkbox"/> yes <input type="checkbox"/> no | | |
| My child uses approximately how many words (only estimate if child is using less than 250 words): | | |



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| <i>Does your child (select all that apply):</i> | | |
|--|---|---|
| <input type="checkbox"/> Follow simple directions | <input type="checkbox"/> Play with others | <input type="checkbox"/> Point to pictures |
| <input type="checkbox"/> Respond to yes/no questions | <input type="checkbox"/> Imitate | <input type="checkbox"/> Learn new words frequently |
| <input type="checkbox"/> Answer questions | <input type="checkbox"/> Understand what you are saying | <input type="checkbox"/> Imitate |
| <input type="checkbox"/> Respond to "no" | <input type="checkbox"/> Respond to their name | <input type="checkbox"/> Enjoy books |
| If you answered "no" to any of these please explain: | | |
| | | |
| | | |
| Please attach any other specialist reports, reports of diagnoses, significant medical history reports, other speech/language evaluations, therapy (physical/occupational) evaluations, vision or hearing testing, IEP/504 Plan/ETR, and/or other school evaluations. | | |